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Proposed Liaison Counsel for the Class

[Additional counsel listed on signature page]

UNITED STATES DISTRICT COURT DISTRICT OF NEW JERSEY

THE ARBITRAGE FUND, Individually and on Behalf of All Others Similarly Situated,

Plaintiff,

v.

THE TORONTO-DOMINION BANK, BHARAT B. MASRANI, KELVIN VI LUAN TRAN, and LEO SALOM,

Defendants.

(caption continued on next page)

Case No. 1:23-cv-2763-RBK-AMD

Hon. Robert B. Kugler

CLASS ACTION

MOTION DAY: August 21, 2023

ORAL ARGUMENT REQUESTED

CORPORATE DISCLOSURE STATEMENT

ANDREW AMICARELLI, Individually and on Behalf of All Others Similarly Situated,

Plaintiff,

v.

FIRST HORIZON CORPORATION, D. BRYAN JORDAN, HOPE DMUCHOWSKI, THE TORONTO-DOMINION BANK, TD BANK US HOLDING COMPANY, BHARAT B. MASRANI, KELVIN VI LUAN TRAN, and LEO SALOM,

Defendants.

Case No. 1:23-cv-3024- RBK-AMD

Hon. Robert B. Kugler

CLASS ACTION

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, the undersigned counsel of record for Lead Plaintiff Movant Pentwater Merger Arbitrage Master Fund Ltd., PWCM Master Fund Ltd., Pentwater Equity Opportunities Master Fund Ltd., Oceana Master Fund Ltd., Pentwater Unconstrained Master Fund Ltd., Crown Managed Accounts SPC acting for and on behalf of Crown/PW Segregated Portfolio, Investment Opportunities SPC for the account of Investment Opportunities 3 Segregated Portfolio, and LMA SPC for and on behalf of the MAP 98 Segregated Portfolio (together, the "Pentwater Funds"), state that none of the Pentwater Funds has any parent corporation, and no publicly held corporation owns 10% or more of the shares of any of the Pentwater Funds.

Dated: July 21, 2023 Respectfully submitted,

CARELLA, BYRNE, CECCHI, BRODY & AGNELLO, P.C.

By: /s/ James E. Cecchi

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CERTIFICATE OF SERVICE

I HEREBY CERTIFY that on July 21, 2023, I electronically filed the foregoing with the Clerk of Court using the CM/ECF system, which will send a notice of electronic filing to all registered users.

<u>/s/ James E. Cecchi</u> James E. Cecchi